### Good Starts with Leading by Convening Welcome Back!

Joanne Cashman, Ed, D. For the PA Mental Health Community of Practice May, 2020 **Key Points from Our Time Together** 

Convening is more than a meeting... it is the beginning of a relationship.

**Poll 1: To What Extent Do You Agree?** Agree - Somewhat Agree - Disagree

When people that do common work get together, they quickly recognize how much they have to share.

They want to keep connecting!

**First Thoughts...** In the CHAT, share your first reaction to this question ...

Why do so many collaborations fail to live up to their potential?

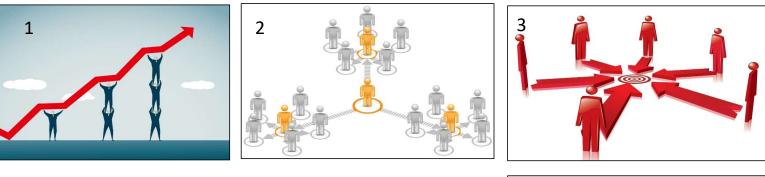
### **Building Collaboration with Leading by Convening Tools**

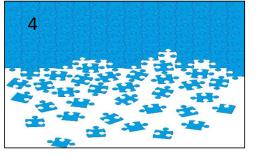
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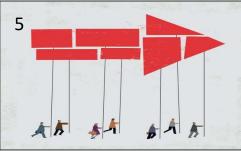
June 1 / June 3Keep the Connections Going

### Collaboration

- We all use the word ... what do we really mean?
- What 'picture' do we have in our head?







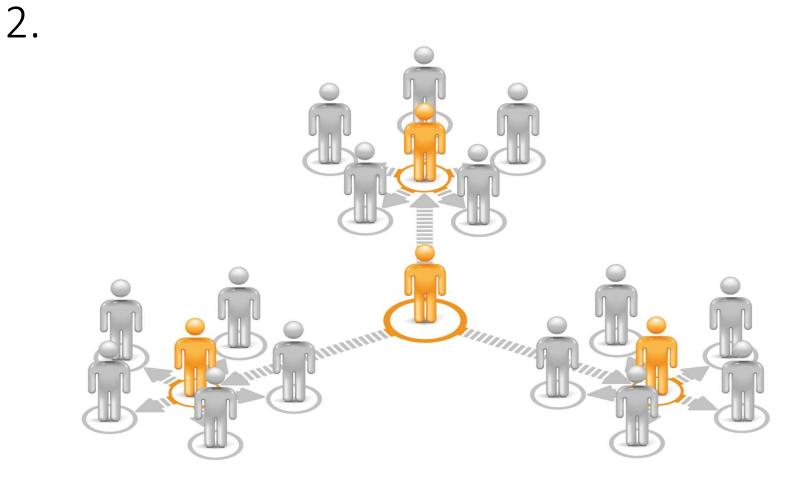


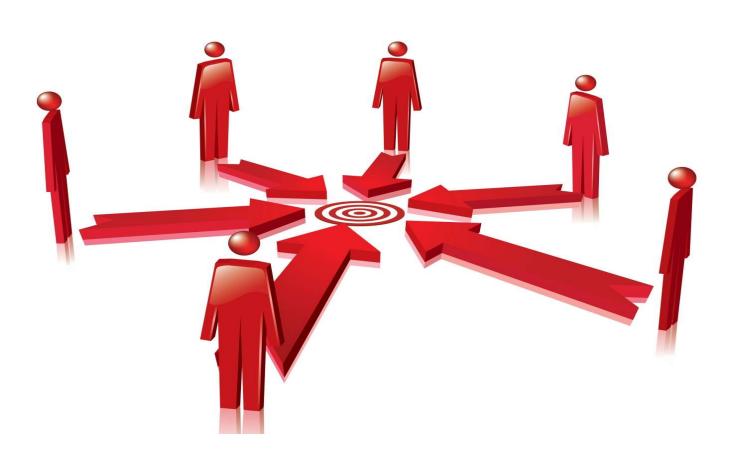


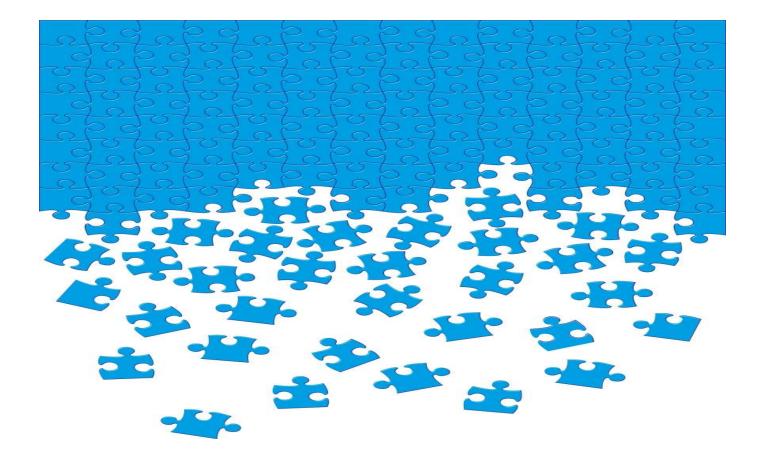


#### **Poll:2** Describing Collaboration

• Choose the image that resonates with you.















## Why Use This Tool?

- Make expectations explicit
- Reveal 'perspectives' brought into this collaboration based on positive and negative experiences in prior collaboration
- Indicate what expectations potential collaborators hold
- Identify specific behavior and how it will be interpreted
- Give you lots of information to shape your behavior... *if you are listening*!

### **Good Collaborators Manage the Task** <u>and</u> the Relationship

Habits of Interaction         Coalescing around       Ensuring Relevant       Doing the Work         Issues       Darticipation       Together					
Issues Participation Together					
Elements of Interaction					
Adaptive Technical Operational					
Depth of Interaction					
Informing Networking Collaborating Transforming	Ig				

LbC offers insights developed by stakeholders based on their own experiences in collaboration **Poll 3: To What Extent Do You Agree?** *Agree - Somewhat Agree - Disagree* 

When people who are doing related work join a collaboration, they quickly recognize connections ... even if people work in different initiatives and use different vocabulary.

# LbC Tool: Learn the Language: Make the Connection

Learn what separates people that do related work:

- Different Language
- Different Funding streams
- Different Training
- Different Stakeholders
- Different Audiences

Let's Take a quick look ...



#### Make the Connection (continued)

		Major Initiative Bei	ing Discussed			
nitiative:						
	Major Goal	Funded by	Promoted	by	Key Terms	
Initiati	ves Our Stakeholde	rs Believe Are Connec	ted to the Majo	or Initiative I	Being Discussed	
	Major Goal	Funded by	Promoted	by	Key Terms	
	Key Points That Mus	st Be Communicated A	bout How The	se Initiatives	Are Connected	
Alignment of Goals		Shared Concept	Shared Concepts about Strategy		Vocabulary that is a Bridge or Barrie	

## Learn the Language <u>Light</u> Every Time: Every Convening

Listen to the ideas expressed today and think about how they connects to other information, experiences or projects.

Help us to understand how this work relates to other work by sharing your insights.

I heard:

**Reminds me of:** 

For more information, contact:

## Why Use This Tool?

- Learn <u>what</u> others know from their work and their connections
- Learn <u>why</u> people think the work is connected
- Learn <u>how to connect with potentially aligned initiatives to avoid overlap</u> or competition
- Build support or your work
- Connect initiatives to advance a goal

### **Poll 4: To What Extent Do You Agree?** *Agree - Somewhat Agree - Disagree*

People easily build trust with others doing related work... even when they have different perspectives or differ in power.

# **Assessing Trust in Yourself and Others:** *Co-creating a Tool*

### **Organizing Questions:**

- Who needs to learn to trust?
- Who is responsible to build trust?
- Why is building trust important for individuals, leaders, groups and organizations?
- Why should we take the time and energy to develop trusting relationships?
- When should we start to build trust?
- What are attributes that can be helpful to developing and maintaining trust?

# What The Collaborators Learned about Trust ...

- Trust lies within; its not just what you think of others.
- Tension can be healthy; varying levels of trust are inevitable.
- Cultural and personality differences shouldn't be construed as indicators of trust or distrust.
- Trust is dynamic and can be a catalyst to propel a group towards action. Conversely, the lack of trust can stifle innovation and progress.
- Trust has to be understood and appreciated within the context of power, position, values and goals.
- While everyone has a level of responsibility, group leaders can have a direct influence on trust within a group.
- Levels of trust are not an absolute but can be on a continuum with much variability.

## **Turning a Stakeholder Conversation into a Tool**

Guiding questions to reflect on experiences, expectations and beliefs.

The trust "temperature gauge"

#### Self reflection

- Experiences
- Dispositions, Attitudes and Beliefs
- Actions
- Outcomes

Self-reflection summary

Actions to advance trust



Like a temperature gauge, trust can fluctuate...

### Trust Still: A Quick Look

Low Level of Trust	Moderate Level of Trust	High Level of Trust
	Experiences	
<ul> <li>Have had prior negative experiences that support claims and feelings of distrust and suspicions.</li> </ul>	<ul> <li>Have had both prior positive and negative experiences that support claims and feelings of hesitation to trust.</li> </ul>	<ul> <li>Have had many positive experiences that support claims and feelings of a high level of trust and confidence.</li> </ul>
	Dispositions, Attitudes and Beliefs	
<ul> <li>Suspicious and often unsure that those involved are acting with positive intentions.</li> </ul>	<ul> <li>Presume good intentions but hesitant to be fully involved in case others do not fulfill their expectations.</li> </ul>	<ul> <li>Presume good intentions even when challenged with opposing opinions and ideas that cause concern and may not support deeply held beliefs or values.</li> </ul>
	Actions	
<ul> <li>Do not listen or take time to process and value ideas of others.</li> </ul>	<ul> <li>Listen and take time to process and value ideas and opinions of others but hesitant to respond.</li> </ul>	<ul> <li>Actively listen, and encourage others to share their ideas and opinions.</li> </ul>

## Why Use This Tool?

- Pre- think an interaction that might be sensitive
- Make some mental notes of potential 'red flags'
- Plan to build on factors that might make collaboration easier
- Assess your own biases
- Monitor your own behavior

### **Poll 5: To What Extent Do You Agree?** *Agree - Somewhat Agree - Disagree*

We can learn to be better collaborators!

# **LbC Tool:** <u>Seeds of Trust</u> Lessons Learned become a tool

### Lessons about:

- Inviting others
- Keep Inviting
- Recognizing bias in yourself and others
- Engaging 'resistors'

Let's Take a quick look ...

		Lesson Learne	ed #4	
at the role resis development a the message a they honestly o to the initial ef	tance does or do uthor Rick Maure out what you ar lon't! Making par ort and to sustail or your stakehold	es not play in ach er says that, "resist e trying accompli- ticipation safer for nability of the cha	ieving our goals. tance causes a fog sh." When people or important stake ange you envisior	g that permeates say, "I don't get it," cholders is essential
To what extent o	o you see yourself	doing this? [Highlig	ht your response.]	
Very Likely	Likely	Possibly	Unlikely	No Way
What positives c to mind.]	ould result from us	e of this strategy? [	List below all possib	le positives that come

### **A Collaboration Scenario**

Across PA, people face common challenges to mental health. In some places, people are having some success in meeting these challenges while other areas struggle significantly.

At conferences, people from many places and in many roles are drawn to the same topics. They are able to share what they know about the issue ... but there are few ways to keep connecting. It seems as if they could be working better if they worked better together.

The SOC project want to build a '*community of practice*' that regularly brings individuals that do related work together to share, learn ... and maybe act together.

### **Breakout**

• How are the 'habits of interaction' in LbC important to building collaboration through a CoP?

Coalesce around Issues - Ensure relevant Participation - Do the Work Together

• Which of the LbC tools that we've sampled would you use in bringing and keeping people together?

Four Simple Questions	Engaging Everybody (the Circle Tool)
Plotting Activities (in Four Quadrants)	Images of Collaboration
Learn the Language	Trust Still